

Corporate Action

Overnamebod



Instrument: XS0468954523 (ISIN: XS0468954523)

Event Id: 9029401

Ex Date: 17-Feb-2023

Reply Deadline: 16-Feb-2023 22:00:00

Betaaldatum: Unknown

Narrative

Extra tekst

Tender offer

Offer on sns bonds n+v ag offers holders of sns bonds to sell them for 25% of the nominal value, excluding accrued interest.

N+v ag will not charge any costs for the settlement of the offer.

By accepting the offer, the bondholder agrees to transfer ownership of the bonds to n+v ag.

The condition is that the bondholder was in possession of the bonds on 1 february 2013 (this is the date of nationalization of sns bank) and has been in possession since then.

The offer will be settled after the registration period has expired.

This can be done pro rata.

Option 1: accept the offer option 2: take no action (default choice) application deadline: february 16, 2023, 23 cet saxo bank has no relationship with the party that made this offer and has no (financial) interest in the offer.

Saxo bank is obliged to forward this information to you and accepts no liability for any damage you suffer or may suffer as a result of subscribing to this offer.

Before you make your choice, we recommend that you carefully inform yourself about the circumstances of this offer.

Clients are adviesd that instructions submitted for non default option can't be changed or amended after deadline is passed.

Further, clients are advised to not to sell the holdings once they instruct to exchange.

Holdings instructed to exchange will be blocked for trading.

Any charges or fee for the failed trade will be passed to clients.

In the case where scaleback of exchange occurs, holdings not accepted will be unblocked and proceeds for the accepted exchange instructions will be booked as soon as practical upon receipt from the agent.

Exchange may be subject to scaleback based at the account level.

Holdings elected to exchange will be debited on the instructions deadline date and will be booked to a dummy security.

The exchange entitlement will be booked upon receipt from the agent.

We hereby informs the client that, according to the laws of the country of its incorporation or the laws of the

country of residence of its customers and the laws applicable to an issuer of securities which are subject to corporate actions, the client, will decide to participate or not to such corporate actions upon its sole and exclusive discretion and judgment.

The client will bear any detrimental consequence arising out of or connected to such instruction.

For the avoidance of doubt, any information in relation to the corporate actions sent to the client may have been obtained from sources which are not under the bank's control and accordingly, the bank shall not be held responsible for the truth and the accuracy of this information.

Please refer to the prospectus of the event for any further details.